



Lottery #

We're here to help! Contact us at homeownership@burbankhousing.org or 707.890.6383 with any questions. Hablamos español.

How did you hear about Lantana Homes? Newspaper Mailing Flyer Website Friend Other Signage Facebook Broker (attach business card)

Please complete all sections of this application. If something does not apply to you, please write N/A.

Section 1. APPLICANT CONTACT INFORMATION

1 Full name (as it appears on your identification card): Work phone: Current home address: Cell/home phone: City, state, zip: Email: Mailing address (if different from above):

Section 2. CURRENT HOUSING INFORMATION

2 What is your current monthly rent? How long have you lived at your current address? Does anyone in your household currently own a home? Has anyone in your household owned a home in the last 3 years? Does anyone in your household currently own a mobile home? If yes, do you/they own the land? Has anyone in your household had a foreclosure in the past 7 years? or had a short sale in the past 4 years? Optional Questions: Are you or any members of your household disabled? Did you lose a home in the Oct. 2017 fires? or a job?

Section 3. HOUSEHOLD MEMBER INFORMATION List all household members including children, using the name as it appears on their identification cards.

Table with 10 columns: Relationship to Applicant, Will this person be on the loan?, Social Security #, Date of Birth, Full-Time Student, US Citizen, Legal Resident, Qualified Resident*, Veteran. Includes a row for SELF.

* Valid Work Permit and Social Security Number

Section 4. EMPLOYMENT INFORMATION List all household members who are over 18 years of age AND employed, along with their employers for the past two years if applicable. Also, list any other income you are receiving including child support, social security, etc. Attach separate sheets as needed.

4 Name of Household Member City Employer/Income Source Job/Title Date(s) Employed From: To: Employer Phone Gross Monthly Income (Net income if self-employed) Other Income

Name of Household Member _____ City _____
 Employer/Income Source _____ Job/Title _____
 Date(s) Employed From: _____ To: _____ Employer Phone _____
 Gross Monthly Income (Net income if self-employed) _____ Other Income _____

Section 5. PREFERRED LENDER Burbank Housing has three preferred lenders for Lantana Homes.

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Please select the lender to whom you would like your application to be submitted:

- Caliber Home Loans
 Mary Kennaugh: 707.303.2912
 Chris Doolittle 707.303.2902
- Guild Mortgage Company
 Suzanne Martindale 707.385.8474
 Mark Hall 415.524.3426
- Luther Burbank Savings
 Carly Watanabe 949.999.9711

Section 6. FINANCIAL INFORMATION Include all wage and non-wage sources, including payments from Social Security, alimony, child support, and SSI income.

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What is the annual gross household income? 2018 \$ _____ Projected for 2019 \$ _____

How much money do you currently have available for a down-payment or closing costs? \$ _____

List your debts. Attach separate sheets as needed.	Monthly Payment	Months Left to Pay	Unpaid Balance
Auto Loan	\$ _____	_____	\$ _____
Student Loan	\$ _____	_____	\$ _____
List Credit Cards Below:			
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

Section 7. INFORMATION FOR GOVERNMENT MONITORING PURPOSES (Optional)

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The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate on the basis of this information or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, the lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish the information, please check the appropriate box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

Applicant I do not wish to furnish this information

Co-applicant I do not wish to furnish this information

- Ethnicity: Hispanic or Latino Not Hispanic or Latino
 Race: American Indian/Alaska Native Black or African American
 Native Hawaiian/Other Pacific Islander Asian White
 Sex: Female Male

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All Adult Household Members Must Sign & Date the Application

Burbank Housing will not discriminate against any applicants on the basis of race, color, religion, sex, gender, gender identity, gender expression, sexual orientation, marital status, national origin, ancestry, familial status, source of income, physical or mental disability, or genetic information.

I/we, the undersigned, give our permission to Burbank Housing Development Corporation and/or Caliber Home Loan or Guild Mortgage Company, or Luther Burbank Savings to perform a credit review and pre-qualification on all applicants for the purpose of determining my/our eligibility for the purchase of a home.

I/we certify that the information provided in this application is true and correct on the date set forth and I/we acknowledge my/our understanding that any intentional or negligent misrepresentation of the information provided herein may result in rejection of this application and/or further participation in any Burbank Housing program.

Applicant Signature _____ Date Signed _____

Applicant Signature _____ Date Signed _____

Applicant Signature _____ Date Signed _____

Applicant Signature _____ Date Signed _____

Deliver, mail, or e-mail this completed application to: **Burbank Housing, 790 Sonoma Ave, Santa Rosa, CA 95404, homeownership@burbankhousing.org**

Roxann Kidneigh (CalDRE #01337566)

Robyn van Ekelenburg (CalDRE # 01336834, NMLS #334668)

Burbank Housing Development Corporation (CalDRE #01154604, NMLS #367236)



Lantana Homes

APPLICATION CHECK LIST PACKAGE

Buyer Name	_____	Date	_____
Co-Buyer Name	_____	Date	_____

ALL APPLICATION PACKAGES DUE TO BURBANK NO LATER THAN May 1, 2019

COMPLETE this page and return with the following documentation to Burbank Housing

PLEASE RETURN BY MAIL, IN PERSON OR EMAIL ONLY (PDF copies only, no photos). FAXED COPIES WILL NOT BE ACCEPTED

MAIL OR DROP OFF TO: 790 Sonoma Avenue, Santa Rosa, CA 95404

EMAIL TO: Homeownership@burbankhousing.org

- COMPLETED APPLICATION
- CASHIER'S CHECK OR MONEY ORDER MADE OUT TO BURBANK HOUSING FOR \$34.42 (SINGLE INDIVIDUAL) OR \$49.79 (MARRIED COUPLE)
THIS IS YOUR CREDIT REPORT FEE
- PAYSTUBS (Last 90 days for each buyer. PLEASE INCLUDE DECEMBER PAYSTUBS)
- W2's FOR THE LAST 2 YEARS (in yearly order)
- 1099'S (if self-employed) FOR THE LAST 2 YEARS (in yearly order)
- FEDERAL & STATE TAX RETURNS FOR LAST TWO YEARS (INCLUDE ALL SCHEDULES AND ATTACHMENTS)
- BANK STATEMENTS FROM THE LAST 60 DAYS
- RETIREMENT ACCOUNTS
- COPIES OF ID'S (driver's license)
- COPIES OF RESIDENT ALIEN CARD (if applicable. Please copy front & back)
- COPIES OF SOCIAL SECURITY CARDS
- SIGNED BORROWER'S AUTHORIZATION TO RELEASE INFORMATION (ALL BORROWERS NEED TO SIGN ONE)

If Applicable:

- IF RETIRED: Award Letter or retiree statement for any Social Security, retirement or pension income
- IF PAYING OR RECEIVING CHILD SUPPORT: Copy of court order and proof of payments
- IF BANKRUPTCY IN LAST 7 YEARS: Copy of bankruptcy papers, including schedule of debtors & discharge date
- IF FORECLOSURE OR SHORT SALE IN PAST 7 YEARS: Provide the complete property address below:

Property Address: _____

City, State Zip _____

ALL APPLICATION PACKAGES DUE TO BURBANK NO LATER THAN May 1, 2019

**PLEASE PROVIDE COPIES ONLY
NO STAPLES, NO PAPER CLIPS, SINGLE SIDE COPIES ONLY**

Contact Us

Burbank Housing

790 Sonoma Avenue, Santa Rosa, CA 95404

707-890-6383

burbankhousing.org/homeownership

homeownership@burbankhousing.org





Lantana Homes Resale Program Overview for Prospective Buyers

Resale Agreement

Each affordable home Burbank Housing builds has restrictions that limit the resale of the home to eligible low- and moderate-income households. This restriction limits the potential equity that the homeowner will earn upon resale. These restrictions are a way to ensure that the home remains available and affordable to future income eligible homebuyers.

At the time of purchase, homebuyers will be required to sign documents that will restrict how the home can be sold in the future. This resale restriction will remain on the property for 55 years and will be recorded as a lien against the title of the property. If you decide to sell the home in the future, before the end of the 55-year period, Burbank Housing will assist you to ensure the home is resold to an income eligible homebuyer.

Annual Owner Occupancy Certification Requirement

It is a requirement of the program that the homes remain owner-occupied; therefore, each year, homeowners are required to certify that they are living in their homes. Owner occupancy is verified by having homeowners provide copies of current utility bill(s), and homeowner's insurance policy, along with a signed affidavit stating that the homeowner is living on the property.

Homebuyers will receive copies of these documents and will have the opportunity to review them before entering into binding purchase agreements.

City and County Down Payment Loan Assistance

In addition to the down payment each homebuyer will contribute to the purchase of the home, the City of Santa Rosa and County of Sonoma have loaned Burbank Housing funds that will be used to help income eligible households qualify for their new homes. Burbank Housing will administer these loans according to the loan guidelines that each agency has established. These loans will be deferred for 30-55 years depending on the program and become due and payable at the time of cash out refinancing, resale or at the end of the term of the loan. These loans will accrue 3% simple interest annually. Burbank Housing will determine each household's down payment needs and apply on behalf of the homebuyer(s) for these loans accordingly.



Release of Information

Each buyer in your household will need to sign one of these forms - please make copies as needed.

I authorize the release of any information Burbank Housing may request from third parties regarding myself and all other persons included in the application for Lantana Homes, including the following:

• Personal, Credit, and Landlord	• Alimony
• Criminal Background	• Child Support
• Employer References	• Family Support
• Rental and Tenant History	• Financial Assistance
• Employment	• General Assistance
• Self-Employment	• Educational Grants and/or Work Study
• Unemployment	• Savings and Checking Accounts
• Social Security Benefits	• Assets
• Disability Income	• Annuities
• Worker's Compensation Income	• Child Care Expenses
• TANF/SNAP	• Disability
• Pension Benefits	• School, Education or Academic Records
• Union Benefits	• Any other Income or Assets not listed
• Caliber Home Loans	• Guild Mortgage Company
• Luther Burbank Savings	

NAME (please print)

SIGNATURE

DATE

